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中國奧園地產集團股份有限公司
China Aoyuan Property Group Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3883)

COMPLETION OF REDEMPTION OF SENIOR NOTES DUE 2019
(STOCK CODE: 6011)

Reference is made to the announcement of China Aoyuan Property Group Limited (the “**Company**”) dated 2 March 2017 (the “**Announcement**”) in relation to the Company informing the Trustee and holders of the Notes of its intention to redeem all of the outstanding Notes on 28 February 2017 (the “**Redemption Date**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Company has redeemed an aggregate principal amount of US\$300,000,000 of all of the outstanding Notes on the Redemption Date (the “**Redemption**”) at the redemption price equal to 105.6250% of the principal amount thereof plus accrued and unpaid interest, if any, to (but not including) the Redemption Date.

The Company considers that there was no material impact on its financial position as a result of the Redemption. The Notes have been cancelled and will be delisted from The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”). There are no outstanding Notes in issue after the Redemption.

The Company has applied to the Stock Exchange for the withdrawal of the listing of the Notes. Such withdrawal of listing is expected to become effective upon the close of business on 6 October 2017.

By Order of the Board
China Aoyuan Property Group Limited
Guo Zi Wen
Chairman

Hong Kong, 28 September 2017

As at the date of this announcement, the executive directors of the Company are Mr. Guo Zi Wen, Mr. Guo Zi Ning, Ms. Zhong Ping and Mr. Ma Jun; and the independent non-executive directors of the Company are Mr. Tsui King Fai, Mr. Cheung Kwok Keung and Mr. Hu Jiang.