

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	a/yyyy) :	31/10/2009		
To: Hong Kong Exchanges an	d Clearing	g Limited		
Name of Issuer	China A	oyuan Property Grou	p Limited	
Date Submitted	04/11/20	09		
I. Movements in Authorised Sl	nare Capit	al		
1. Ordinary Shares		· · · · · · · · · · · · · · · · · · ·		
(1) Stock code : <u>3883</u>	Descrip	tion :		
		No. of ordinary shares	Par value <i>HK\$</i>	Authorised share capital <i>HK\$</i>
Balance at close of preceding r	nonth	100,000,000,000	0.01	1,000,000,000.00
Increase/(decrease)		0		0
Balance at close of the month	-	100,000,000,000	0.01	1,000,000,000.00
(2) Stock code: N/A	_Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)	-			
Balance at close of the month	-	,		

Stock code: N/A Descri	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
3. Other Classes of Shares Stock code: N/A Descr	iption :		
	ription : No. of other classes of shares	Par value (State currency)	Authorised share capital
	No. of other	Par value (State	Authorised share
Stock code: N/A Descr	No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,612,500,000	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	0					
Balance at close of the month	2,612,500,000					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement du	ring the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.For share option since adopted on 13/09/2007 Ordinary Shares (Note 1)	NIL	NIL	NIL	NIL	NIL	1,985,600
2.For share option since adopted on 18/07/2008 Ordinary Shares (Note 1)	NIL	NIL	NIL	NIL	NIL	40,000,000
3.For share option since adopted on 25/09/2008 Ordinary Shares (Note 1)	NIL	NIL	NIL	NIL	NIL	10,000,000
4.For share option since adopted on 01/12/2008 Ordinary Shares (Note 1)	NIL	NIL	NIL	NIL	NIL	6,000,000

For Main Board and GEM listed issuers

Particulars of share option scheme including EGM approval date	Movement during the month			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
5.For share option since adopted on 25/09/2009 Ordinary Shares (Note 1)	NIL	NIL	NIL	NIL	NIL	900,000
Total funds raised du options (State curren			` (inary shares) ence shares) (Other class) NIL	NIL NIL NIL	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		- - -			
(if applicable) (dd/mm/yyyy) 2.	(/ /)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	-			
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
4					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	nary shares) nce shares) Other class)	N/A N/A N/A	

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 60,000,000 1. Convertible Note USD 60,000,000 89,868,462 Stock code (if listed) 3883 Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HKD5.20 EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A

(Other class)

N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: as at close of the month shares (Note 1) shares (Note 1) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\mid		·	Class of shares issuable			**************************************	
			(Note 1)	· <u>-</u>			
1.	Rights issue	At price: State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
ĺ			EGM approval date: (dd/mm/yyyy)	(/ /)		
Í							
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			F	or Main	Boar	rd and GEM lis	
ļ	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>							
			Class of shares issuable				
			(Note 1)				
5.	Scrip dividend	At price : State currency ——	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
	~		Class of shares				
			repurchased (Note 1)		,		
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				\-\frac{1}{2}.
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
		,	Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ——	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

-			For Main Boar	d and GEM lis No. of new	sted issuers No. of new
Type of Issue	_			shares of issuer issued during the month pursuant thereto	shares of
		Class of shares issual (Note 1)	ole		***
. Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
Other (Please specify)	At price: State currency	Class of shares issuab (Note 1) Issue and allotment	ole	1,1	
		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	·	
	<u></u>	Total E.	(Ordinary shares (Preference shares (Other class	N/A	
-,				· · · · · · · · · · · · · · · · · · ·	
Total increase / (decr	rease) in ordinary shares durir	ng the month (i.e. Total of A t	to E): (1	.)1	V/A
			(2	2) 1	N/A
Total increase / (deci	rease) in preference shares du	ring the month (i.e. Total of A	A to E):	N	√A

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	
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Submitted by: Lam Kam Tong	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	
Notes:	
1. State the class of shares (e.g. ordinary, preference or other).	

If there is insufficient space, please append the prescribed continuation sheet.

2.