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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**中國奧園地產集團股份有限公司**  
**China Aoyuan Property Group Limited**  
*(incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 3883)**

**US\$100,000,000**  
**13.875% Senior Notes due 2017**  
**(the “New Notes”)**  
**(Stock Code: 4583)**

(to be consolidated and form a single series with the US\$125,000,000 13.875 per cent Senior Notes due 2017 issued on 23 November 2012)

*Joint Global Coordinators*

**Citigroup**

**UBS**

*Joint Lead Manager and Joint Bookrunner*

**BofA Merrill Lynch**

**Citigroup**

**UBS**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the New Notes by way of debt issues to professional investors only as described in the Offering Memorandum relating thereto dated 21 January 2013. Permission for the listing of, and dealing in, the New Notes is expected to become effective on 29 January 2013.

By order of the Board  
**China Aoyuan Property Group Limited**  
**Guo Zi Wen**  
*Chairman*

Hong Kong, 29 January 2013

*As at the date of this announcement, the executive directors of the Company are Mr. Guo Zi Wen, Mr. Guo Zi Ning, Mr. Yang Zhong and, Ms. Xin Zhu; the non-executive directors of the Company are Mr. Wu Jie Si and Mr. Paul Steven Wolansky; and the independent non-executive directors of the Company are Mr. Ma Kwai Yuen, Mr. Song Xian Zhong, Mr. Tsui King Fai and Mr. Cheung Kwok Keung.*