

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2017	
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Aoyuan Property Group Limited
Date Submitted	02/02/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>3883</u> Descri	ption :		
	No. of ordinary shares	Par value <i>HK\$</i>	Authorised share capital <i>HK\$</i>
Balance at close of preceding month	100,000,000,000	0.01	1,000,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	100,000,000,000	0.01	1,000,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	_Description :		
		No. of preference shares	Par value e (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth		
Increase/(decrease)			_	
Balance at close of	the month			

### 3. Other Classes of Shares

Stock code :	N/A	Description :		
		No. of other classes of share	Par value (State s currency)	Authorised share capital (State currency)
Balance at close of pr	receding n	onth		
Increase/(decrease)				
Balance at close of th	e month			

Total authorised share capital at the end of the month (HK\$): 1,000,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,671,571,354	N/A	N/A	N/A		
Increase/ (decrease) during the month	0					
Balance at close of the month	2,671,571,354					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share		Schemes of the	100000)		No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant thereto
						as at close of the month
approval date		Movement du	uring the month		pursuant thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	Constal	<b>F</b> 1	Consultat	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
(Note 1)						
1.Share Option						
Scheme						
approved on						
13/09/2007						
Exercise price:						
HK\$1.778						
(granted on						
12/12/2016)						
Ordinary						
Shares	NIL	NIL	NIL	NIL	NIL	10,000,000
(Note 1)						
2.						
Ordinary						
Shares						
(Note 1)						
3.						
Ordinary						
Ordinary						
Shares						
(Note 1)						

				Fo	r Main Board and C	
Particulars of share option scheme		Movement du	uring the mont	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto	
including EGM approval date (dd/mm/yyyy) and class of shares					pursuant thereto	as at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
4						
Ordinary Shares						
(Note 1)						
(Note 1)						
	_					
(Note 1)						
				rdinary shares)	NIL	
			(Pre	ference shares) (Other class)	NIL NIL	
Total funds raised du		h from exercise o	f	-		
options (State curren	icy)			NIL		

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	nominal	Nominal value a close of preceding mont	du	tercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / /	)					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	- 						
EGM approval date (if applicable)	( / /	)	_				
Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable)	(	)					
(dd/mm/yyyy)	( / /		 tal B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the l	Issuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
<u></u> 2.						
	_					
Stock code (if listed)					·	
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3.	( / / )					
	_					
Stock and (if listed)						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		<b>m</b> . 1 ~		37/-	
			Total C. (Ordin (Prefere	nary shares) ence shares)	N/A N/A	-
				Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	linereto	as at close of the month
1		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

I. Rights issue       At price : State currency       Issue and allotment date : (d/mm/yyyy) $(///)$ EGM approval date: (////) $(///)$ Issue and allotment date : (d/mm/yyyy) $(///)$ 2. Open offer       At price : State currency       Issue and allotment date : (d/mm/yyyy) $(///)$ 2. Open offer       At price : State currency       Issue and allotment date : (d/mm/yyyy) $(///)$ 3. Placing       At price : State currency       Issue and allotment (Note 1) $(///)$ 3. Placing       At price : State currency       Issue and allotment (Note 1) $(///)$ 4. Bonus issue       Class of shares issuable currency $(///)$ $(///)$ 4. Bonus issue       Issue and allotment (Note 1) $(///)$ $(///)$ 4. Bonus issue       Issue and allotment (Note 1) $(///)$ $(///)$ 4. Bonus issue       Issue and allotment (Note 1) $(///)$ $(///)$		Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ $(///)$ 2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ 2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ 3. Placing       At price : State currency       Issue and allotment (Note 1) $(///)$ 3. Placing       At price : State currency       Issue and allotment (Note 1) $(///)$ 4. Bonus issue       Class of shares issuable c(Note 1) $(///)$ 4. Bonus issue       Issue and allotment (Note 1) $(///)$ 4. Bonus issue       Issue and allotment (Note 1) $(///)$ 4. Bonus issue       Issue and allotment (Note 1) $(///)$								
1. Rights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ 2. Open offer       At price : State       Issue and allotment $(//)$ 2. Open offer       At price : State       Issue and allotment $(//)$ $(//)$ 3. Placing       At price : State       Class of shares issuable          3. Placing       At price : State       Issue and allotment $(///)$ GM approval date: $(///)$ GM approval date: $(///)$ Glass of shares issuable			State		( / /	· )		
(dd/mm/yyyy) = (dd/mm/yyyy) = (dd/mm/yyyy) 2. Open offer At price : State currency	1.	Rights issue	At price : State		( / /	)		
2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment $( / / )$ Bonus issue       At price : $\frac{State}{currency}$ Issue and allotment $( / / )$ Bonus issue       At price : $\frac{State}{currency}$ Issue and allotment $( / / )$ Class of shares issuable					( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: (dd/mm/yyyy) $(//)$ $(//)$ 3. Placing       At price : State currency       Class of shares issuable (Note 1)								
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: ( / / )       EGM approval date: ( / / )								
EGM approval date: $(//)$ (d/mm/yyyy)       (//)         3. Placing       At price : State currency       Class of shares issuable (Note 1)         Issue and allotment date : (dd/mm/yyyy)       (//)         EGM approval date:       (//)         (dd/mm/yyyy)       (//)         Class of shares issuable (Note 1)       (//)         4. Bonus issue       Issue and allotment (Note 1)       (//)         EGM approval date:       (//)         EGM approval date:       (//)	2.	Open offer	At price : State	Issue and allotment	( / /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / )$ Bonus issue $( / / )$ $( / / )$ $( / / )$ 4. Bonus issue $( / / )$ Issue and allotment $( / / )$ Issue and allotment $( / / )$ $( / / )$ EGM approval date: $( / / )$ $( / / )$ EGM approval date: $( / / )$ $( / / )$ EGM approval date: $( / / )$ $( / / )$ EGM approval date: $( / / )$ $( / / )$				EGM approval date:	( / /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / )$ Bonus issue $( / / )$ $( / / )$ $( / / )$ 4. Bonus issue $( / / )$ Issue and allotment $( / / )$ Issue and allotment $( / / )$ $( / / )$ EGM approval date: $( / / )$ $( / / )$ EGM approval date: $( / / )$ $( / / )$ EGM approval date: $( / / )$ $( / / )$ EGM approval date: $( / / )$ $( / / )$								
EGM approval date: ( / / ) (dd/mm/yyyy) 4. Bonus issue 4. Bonus is								
Class of shares issuable (dd/mm/yyyy) 4. Bonus issue Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )	3.	Placing	At price : State	issue and unotiment		( )		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date:         (///)       EGM approval date:				EGM approval date: (dd/mm/yyyy)	( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date:         (////)       EGM approval date:								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / )								
Low approval date.	4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		

5. Scrip dividend       At price : State currency $\frac{1}{\text{per}}$ share       Class of shares issuable $(Note 1)$ 5. Scrip dividend       At price : State currency $\frac{1}{\text{per}}$ share       Issue and allotment date : $(dd'mm'yyyy)$ 6. Repurchase of shares       Class of shares $\frac{1}{(dd'mm'yyyy)}$	es of shares of issued issuer which g the may be nth issued uant pursuant	No. of new shares of		I		Type of Issue	
5. Scrip dividend       At price : $\frac{State}{currency}$ Isue and allotment $\frac{date : (dd/mm/yyyy)}{(d/mm/yyyy)}$ ( / / / )         AGM approval date:       ( / / ) $(dd/mm/yyyy)$ ( / / )         6. Repurchase of shares       Class of shares repurchased (Note 1)         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (/ / / )         8. Consideration issue At price : $\frac{State}{currency}$ Class of shares issuable (/ / / )         8. Consideration issue At price : $\frac{State}{currency}$ Issue and allotment (/ / / )         8. Consideration issue At price : $\frac{State}{currency}$ Issue and allotment (/ / / )         8. Consideration issue At price : $\frac{State}{currency}$ Issue and allotment (/ / / )         8. Consideration issue At price : $\frac{State}{currency}$ Issue and allotment (/ / / )							
6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       EGM approval date: ( / / ) (dd/mm/yyyy)         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       EGM approval date: ( / / ) (dd/mm/yyyy)         8. Consideration issue At price : State currency       Class of shares issuable ( / / ) (dd/mm/yyyy)         8. Consideration issue At price : State currency       Issue and allotment ( / / ) ( dd/mm/yyyy)         EGM approval date: ( / / ) ( dd/mm/yyyy)       EGM approval date: ( / / ) ( dd/mm/yyyy)			( / / )	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) AGM approval date:	<sup>2</sup> per	Scrip dividend	5.
6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       EGM approval date: ( / / ) (dd/mm/yyyy)         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       EGM approval date : ( / / ) (dd/mm/yyyy)         8. Consideration issue At price : State currency       Issue and allotment ( / / ) ( / ) ( dd/mm/yyyy)         EGM approval date: ( / / ) ( / ) ( dd/mm/yyyy)       EGM approval date: ( / / ) ( / )							
Image: Class of shares (dd/mm/yyyy)			( / / )	Cancellation date :			6.
7. Redemption of shares       Redemption date : $( / / )$ 7. Redemption of shares       Redemption date : $( / / )$ (dd/mm/yyyy)       EGM approval date: $( / / )$ EGM approval date: $( / / )$ (dd/mm/yyyy)       EGM approval date: $( / / )$ 8. Consideration issue At price :       State currency       Issue and allotment ( / / )         Base State currency       EGM approval date: $( / / )$ EGM approval date: $( / / )$			( / / )				
7. Redemption of shares       Redemption date : $( / / )$ 7. Redemption of shares       Redemption date : $( / / )$ (dd/mm/yyyy)       EGM approval date: $( / / )$ EGM approval date: $( / / )$ EGM approval date: $( / / )$ 8. Consideration issue At price : State currency       Issue and allotment $( / / )$ Base At price : State currency       EGM approval date: $( / / )$ EGM approval date: $( / / )$				Class of shares			
shares       Internation for and if if (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approval date:         8. Consideration issue At price:       State currency         Issue and allotment date:       ( / / )         date:       ( / / )         EGM approval date:       ( / / )							
8. Consideration issue At price : State currency — Issue and allotment ( / / ) date : (dd/mm/yyyy) B. Consideration issue At price : State currency — Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )			( / / )	Redemption date : (dd/mm/yyyy)			7.
8. Consideration issue At price : State currency       (Note 1)         Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / )			( / / )	EGM approval date: (dd/mm/yyyy)			
8. Consideration issue At price : State currency       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )							
a. Consideration issue At price : currency       date : (dd/mm/yyyy)         date : (dd/mm/yyyy)         EGM approval date:       ( / / )							
			( / / )			Consideration issue	8.
			( / / )	EGM approval date: (dd/mm/yyyy)			

				For Main Board	l and GEM lis	ted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issual (Note 1)	ble		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issual (Note 1)	ble		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Total E.	(Ordinary shares	) N/A	
				(Ordinary shares (Preference shares		
				(Other class		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (i	if any):
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Submitted by: Kuok Yew Lee
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(Director, Secretary of other dury authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.