

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中國奧園集團股份有限公司
China Aoyuan Group Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3883)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Please refer to the attached announcement (the “**Announcement**”) of China Aoyuan Group Limited which has been posted on the website of the Singapore Exchange Securities Trading Limited.

The posting of the Announcement on the website of the Stock Exchange is only for the purpose of facilitating equal dissemination of information to investors in Hong Kong and compliance with Rule 13.10B of the Listing Rules, and not for any other purposes.

By order of the Board
China Aoyuan Group Limited
Guo Zi Wen
Chairman

Hong Kong, 22 October 2020

As at the date of this announcement, the executive directors of the Company are Mr. Guo Zi Wen, Mr. Guo Zi Ning, Mr. Ma Jun, Mr. Chan Ka Yeung Jacky and Mr. Zhang Jun; and the independent non-executive directors of the Company are Mr. Tsui King Fai, Mr. Cheung Kwok Keung and Mr. Hu Jiang.

This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States or in or into any jurisdiction where it is unlawful to release, publish or distribute this announcement. This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. No securities may be offered or sold in the United States absent registration or an applicable exemption from registration requirements. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer and its management and financial statements. No public offer of securities is to be made by the Company in the United States.



中國奧園集團股份有限公司

China Aoyuan Group Limited

(Incorporated in the Cayman Islands with limited liability)

(formerly known as China Aoyuan Property Group Limited)

REPURCHASE AND CANCELLATION OF NOTES

U.S. Dollar-Denominated 7.95% Senior Notes due 2021

(ISIN: XS1876052025; Common Code: 187605202)

Singapore Dollar-Denominated 7.15% Senior Notes due 2021

(ISIN: XS1876053692; Common Code: 187605369)

Reference is made to the U.S. dollar-denominated 7.95% Senior Notes due 2021 (ISIN: XS1876052025; Common Code: 187605202) (the “**USD Notes**”) and Singapore dollar-denominated 7.15% Senior Notes due 2021 (ISIN: XS1876053692; Common Code: 187605369) (the “**SGD Notes**”) issued by the Company on 7 September 2018.

The Company hereby announces that on 22 October 2020 (the “**Repurchase Date**”), it repurchased (the “**Repurchase of Notes**”): (i) an aggregate principal amount of USD1,400,000 of the USD Notes, representing 0.28% of the principal amount of the USD Notes, at a purchase price equal to 100% of the principal amount thereof plus accrued and unpaid interest, if any, to (but not including) the Repurchase Date; and (ii) an aggregate principal amount of SGD8,500,000 of the SGD Notes, representing 8.50% of the principal amount of the SGD Notes, at a purchase price equal to 100% of the principal amount thereof plus accrued and unpaid interest, if any, to (but not including) the Repurchase Date. The Repurchase of Notes was in accordance with the indentures constituting the USD Notes and the SGD

Notes by way of the exercise by certain holders of the USD Notes and the SGD Notes of their put option to have such Notes repurchased. The USD Notes and the SGD Notes repurchased pursuant to the Repurchase of Notes have been cancelled as of the date of this announcement. After such cancellation, USD498,600,000 in aggregate principal amount of USD Notes remains outstanding and SGD91,500,000 in aggregate principal amount of SGD Notes remains outstanding.

By order of the Board
China Aoyuan Group Limited
Guo Zi Wen
Chairman

Hong Kong, 22 October 2020

As at the date of this announcement, the executive directors of the Company are Mr. Guo Zi Wen, Mr. Guo Zi Ning, Mr. Ma Jun, Mr. Chan Ka Yeung Jacky and Mr. Zhang Jun; and the independent non-executive directors of the Company are Mr. Tsui King Fai, Mr. Cheung Kwok Keung and Mr. Hu Jiang.