

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | | 29/02/2020 | | | | | | |
|------------------------------------|---|--------------------------|----------------------------------|---|--|--|--|--|
| To : Hong Kong Exchanges | To : Hong Kong Exchanges and Clearing Limited | | | | | | | |
| Name of Issuer Date Submitted | China A 02/03/20 | oyuan Group Limit 020 | ed | | | | | |
| I. Movements in Authorised | Share Ca | apital | | | | | | |
| 1. Ordinary Shares | | | | | | | | |
| (1) Stock code : <u>3883</u> | Descrip | otion: | | | | | | |
| | | No. of ordinary shares | Par value <i>HK</i> \$ | Authorised share capital <i>HK</i> \$ | | | | |
| Balance at close of precedir | ng month | 100,000,000,000 | 0.01 | 1,000,000,000.00 | | | | |
| Increase/(decrease) | | 0 | | 0 | | | | |
| Balance at close of the mon | th | 100,000,000,000 | 0.01 | 1,000,000,000.00 | | | | |
| (2) Stock code : N/A | Descrip | otion : | | | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | |
| Balance at close of precedir | ng month | | | | | | | |
| Increase/(decrease) | | | | | | | | |
| Balance at close of the mon | th | | | | | | | |

| 2. Preference Shares | | | | |
|--|--------------------|--------------------------------|----------------------------------|---|
| Stock code : | N/A Descript | tion : | | |
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pr | eceding month_ | | | |
| Increase/(decrease) | - | | | |
| Balance at close of th | e month _ | | | |
| 3. Other Classes of S | hares | | | |
| Stock code : | N/A Descript | tion : | | |
| | | No. of other classes of shares | Par value (State currency) | capital |
| Balance at close of pr | eceding month_ | | | |
| Increase/(decrease) | _ | | | |
| Balance at close of the | e month _ | | | |
| Total authorised share | e capital at the e | nd of the month | <i>HK</i> \$:1,0 | 00,000,000.00 |
| II. Movements in Issue | ed Share Capita | I | | |
| | No. of ordir | nary shares (2) | No of preferen shares | ce No. of other classes of shares |
| Balance at close of preceding month | 2,690,383,354 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 0 | | | |
| Balance at close of the month | 2,690,383,354 | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Cancelled Granted Exercised Lapsed 1. Share option scheme adopted on 29 May 2018 ordinary shares NIL NIL NIL NIL NIL 12,500,000 (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) NIL (Other class) NIL Total funds raised during the month from exercise NIL of options (State currency)

| Description of warrants (Date of expiry - dd/mm/yyyy) 1. | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|--|----------------------------------|---|---|---|
| 1. | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | |) | | | | |
| | | | | | | |
| Subscription price EGM approval date (if applicable) | |) | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| | (/ / |) Total E | (Preferen | ary shares) ce shares) other class) | N/A N/A N/A | - - |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------|------------------------------|---|---|
| 1. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| Ctools and a (if linted) | | | | | | |
| Stock code (if listed) Class of shares | | <u></u> | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | _ | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | , , , , , | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | <u> </u> | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | , , , , , | | otal C. (Ordina | | N/A | _ |
| | | | | ce shares) ther class) | N/A N/A | = |
| Ì | | | (() | ITNAT Class | INI/ 🛆 | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1 | | |
| | | |
| | | |
| shares (Note 1) | | - |
| 2. | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3. | | |
| J | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | • |
| | | |

| Ot | her Movements | in Issued Sha | are Capital | | | | | |
|----|---------------|---------------|----------------|---|-----|---|---|--|
| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as a close of the month |
| | Type of Issue | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | _ Issue and allotment (date: (dd/mm/yyyy) | // |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | / / |) | | |
| | | | | | | | | |
| | | | | Class of shares - issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | | 11 |) | | |
| | | | , | | // |) | | |
| | | | | | | | | _ |
| | | | | Class of shares - issuable (Note 1) | | | | |
| 3. | Placing | At price : | State currency | _ Issue and allotment (date: (dd/mm/yyyy) | 11 |) | | |
| | | | | | 11 |) | | |
| | | | | | | | | - |
| | | | | Class of shares - issuable (Note 1) | | | | |
| 4. | Bonus issue | | | . , | 11 |) | | |
| | | | | | // |) | | |

| | | | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | sha issue ma iss purs theres | of new res of r which by be sued suant to as at e of the |
|----|------------------------|------------|--------------------|---|---|---|---|-------------|---|---|---|
| | Type of Issue | | | | | | | | | mo | onth |
| | | | | Class of shares issuable (Note 1) | _ | | | | | | |
| 5. | Scrip dividend | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | | |
| | | | | | | | | | | | |
| | | | | Class of shares repurchased (Note 1) | _ | | | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (| / | / |) | | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | | |
| | | | | | | | | | | - <u>-</u> | |
| | | | | Class of shares redeemed (Note 1) | _ | | | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (| / | / |) | | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | | |
| | | | | | | | | | - | <u>-</u> | |
| | | | | Class of shares issuable (Note 1) | _ | | | | | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | | |
| | | | | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | _ | | | | | | |
| 9. | Capital reorganisation | | | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | | |
| | | | | | | | | | | | |

| Type of Issue | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|---|
| | | |
| Class of sharesissuable (Note 1) | | |
| 10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) | | |
| EGM approval date: (/ /) (dd/mm/yyyy) | | |
| Tatal F (Oudinam, abanca | -\ N1/A | |
| Total E. (Ordinary shares (Preference shares (Other class | s) N/A | - - - |
| | | |
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | 1) | N/A |
| | 2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |) | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements Capital").) | in Issued S | hare |

IV. Confirmations

| | mation 5 |
|---------------------|--|
| issued by published | by confirm to the best knowledge, information and belief that, in relation to each of the securities of the issuer during the month as set out in Part III which has not been previously disclosed in a return I under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, is applicable: |
| (Note 2) | |
| (i) al | Il money due to the listed issuer in respect of the issue of securities has been received by it; |
| | Il pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled; |
| | Il (if any) conditions contained in the formal letter granting listing of and permission to deal in the ecurities have been fulfilled; |
| (iv) al | Il the securities of each class are in all respects identical (Note 3); |
| fil | Il documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be led with the Registrar of Companies have been duly filed and that compliance has been made with ther legal requirements; |
| | Il the definitive documents of title have been delivered/are ready to be delivered/are being prepared nd will be delivered in accordance with the terms of issue; |
| to | ompletion has taken place of the purchase by the issuer of all property shown in the listing document be have been purchased or agreed to be purchased by it and the purchase consideration for all such roperty has been duly satisfied; and |
| e | ne trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and xecuted, and particulars thereof, if so required by law, have been filed with the Registrar of companies. |
| Remarks | (if any): |
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| | |
| Submitted | |
| Title: | Joint Company Secretary (Director, Secretary or other duly authorised officer) |
| | (,,,,, |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.