

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/04/2020				
To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer Date Submitted	China A	oyuan Group Limit 020	ed			
I. Movements in Authorised						
1. Ordinary Shares						
(1) Stock code : <u>3883</u>	_Descrip	otion :				
		No. of ordinary shares	Par value <i>HK</i> \$	Authorised share capital <i>HK</i> \$		
Balance at close of precedin	g month	100,000,000,000	0.01	1,000,000,000.00		
Increase/(decrease)		0		0		
Balance at close of the mon	th	100,000,000,000	0.01	1,000,000,000.00		
(2) Stock code : N/A	_Descrip	otion :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month					
Increase/(decrease)						
Balance at close of the mon	th					

2. Preference Shares				
Stock code :	N/A Descript	tion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	-			
Balance at close of th	e month _			
3. Other Classes of S	hares			
Stock code :	N/A Descript	tion :		
		No. of other classes of shares	Par value (State currency)	capital
Balance at close of pr	eceding month_			
Increase/(decrease)	_		_	
Balance at close of the	e month _			
Total authorised share	e capital at the e	nd of the month	<i>HK</i> \$:1,0	00,000,000.00
II. Movements in Issue	ed Share Capita	I		
	No. of ordir	nary shares (2)	No of preferen shares	ce No. of other classes of shares
Balance at close of preceding month	2,690,383,354	N/A	N/A	N/A
Increase/ (decrease) during the month	12,500,000			
Balance at close of the month	2,702,883,354			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Cancelled Granted Exercised Lapsed 1. Share option scheme adopted on 29 May 2018 ordinary shares NIL 12,500,000 NIL NIL 12,500,000 NIL (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) 12,500,000 (Preference shares) NIL NIL (Other class) Total funds raised during the month from exercise HK\$69,025,000 of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.)				
Subscription price EGM approval date (if applicable))				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
	(/ /) Total E	(Preferen	ary shares) ce shares) other class)	N/A N/A N/A	- -

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u></u>					
-						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
2.	(/ /)					
<u>Z.</u>	<u> </u>					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	/ / / >					
(dd/mm/yyyy)3.	(/ /)					
<u>o.</u>	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(/ /)					
<u></u>						
						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / / /					
(dd/mm/yyyy)	(/ /)		otal C. (Ordina	arv shares)	N/A	
		'		ce shares)	N/A	=
				ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
(/ /)		
shares (Note 1)		· · ·
3		
shares (Note 1)		· -
Total D. (Ordinary shares)	NI/A	
	N/A N/A	
(Preference shares)	N/A N/A	
(Other class)	IN/A	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	_ Issue and allotment (date: (dd/mm/yyyy)	//)		
				EGM approval date: (dd/mm/yyyy)	/ /)		
				Class of shares - issuable (Note 1)				
2.	Open offer	At price :	State currency		11)		
			,		//)		
								_
				Class of shares - issuable (Note 1)				
3.	Placing	At price :	State currency	_ Issue and allotment (date: (dd/mm/yyyy)	11)		
					11)		
								-
				Class of shares - issuable (Note 1)				
4.	Bonus issue			. ,	11)		
					//)		

									No. of new shares of issuer issued during the month pursuant thereto	sha issue ma iss purs theres	of new res of r which by be sued suant to as at e of the
	Type of Issue									mo	onth
				Class of shares issuable (Note 1)	_						
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)			
				EGM approval date: (dd/mm/yyyy)	(/	/)			
				Class of shares repurchased (Note 1)	_						
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)			
				EGM approval date: (dd/mm/yyyy)	(/	/)			
										- <u>-</u>	
				Class of shares redeemed (Note 1)	_						
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)			
				EGM approval date: (dd/mm/yyyy)	(/	/)			
									-	<u>-</u>	
				Class of shares issuable (Note 1)	_						
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)			
				EGM approval date: (dd/mm/yyyy)	(/	/)			
				Class of shares issuable (Note 1)	_						
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/	/)			
				EGM approval date: (dd/mm/yyyy)	(/	/)			

		No. of new	No. of new
		shares of issuer	shares of issuer which
		issued	may be
		during the	issued
		month	pursuant
		pursuant	thereto as at
Type of leave		thereto	close of the month
Type of Issue			111011111
	Class of shares		
	issuable (Note 1)		
10. Other At price . State			
(Please specify) At price : currency	Issue and allotment (/ /)		
	date : (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)		
	Total E. (Ordinary shares		_
	(Preference shares		=
	(Other class	s) N/A	_
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of Δ to E): (1) 12,	500,000
Total increase / (decrease) in ordinary shares du	ining the month (i.e. Total of A to L). (·/	N1/A
	(:	2)	N/A
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to F):		N/A
, ,	,		N1/A
Total increase / (decrease) in other classes of sh	nares during the month (i.e. Total of A to)	N/A
E): (These figures should be the same as the releva	ant figures under II above ("Movements	in Issued Si	haro
Capital").)	in ngures under n above (wovernents	แบบรอนสน รเ	laic
Capital J.J			

IV. Confirmations

issued b	by confirm to the best knowledge, information and belief that, in relation to each of the securities by the issuer during the month as set out in Part III which has not been previously disclosed in a return bed under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, as applicable:
(Note 2)	
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
, ,	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remarks	s (if any):
Submitte	ed by: Wong Mei Shan
Title:	Joint Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.