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中國奧園集團股份有限公司
China Aoyuan Group Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3883)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Please refer to the attached announcement (the “**Announcement**”) of China Aoyuan Group Limited which has been posted on the website of the Singapore Exchange Securities Trading Limited.

The posting of the Announcement on the website of the Stock Exchange is only for the purpose of facilitating equal dissemination of information to investors in Hong Kong and compliance with Rule 13.10B of the Listing Rules, and not for any other purposes.

By order of the Board
China Aoyuan Group Limited
Guo Zi Wen
Chairman

Hong Kong, 22 January 2021

As at the date of this announcement, the executive directors of the Company are Mr. Guo Zi Wen, Mr. Guo Zi Ning, Mr. Ma Jun, Mr. Chan Ka Yeung Jacky and Mr. Zhang Jun; and the independent non-executive directors of the Company are Mr. Tsui King Fai, Mr. Cheung Kwok Keung and Mr. Hu Jiang.

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ANNOUNCEMENT OF PARTIAL CANCELLATION OF SENIOR NOTES

Reference is made to “Debt – Listing Confirmation” dated 21 February 2020 in connection with the listing of the US\$188,000,000 4.8% Senior Notes due 2021 (ISIN: XS2123967452/Common Code: 212396745) (the “Notes”) issued by China Aoyuan Group Limited (the “Company”).

As of the date hereof, US\$45,621,000 in aggregate principal amount of the Notes, representing approximately 24.27% of the total aggregate principal amount of the Notes issued, had been cancelled by the Company.

After such cancellation, US\$142,379,000 in aggregate principal amount of the Notes remains outstanding. Such Notes will mature on 18 February 2021.

By Order of the Board
China Aoyuan Group Limited
Guo Zi Wen
Chairman

Hong Kong, 22 January 2021

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