

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/01/2021		
To : Hong Kong Exchanges a	and Clea	ring Limited		
		oyuan Group Limit	ted	
Date Submitted	02/02/20)21		
I. Movements in Authorised S	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>3883</u>	_Descrip	otion :		
		No. of ordinary shares	Par value <i>HK</i> \$	Authorised share capital <i>HK</i> \$
Balance at close of preceding	g month _.	100,000,000,000	0.01	1,000,000,000.00
Increase/(decrease)	-	0		0
Balance at close of the mont	h _	100,000,000,000	0.01	1,000,000,000.00
(2) Stock code : N/A	_Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month _.			
Increase/(decrease)	-			
Balance at close of the mont	h _			

2. Preference Shares				
Stock code :	N/A Desci	ription :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding mont	h		
Increase/(decrease)			_	
Balance at close of th	e month			
3. Other Classes of S	nares			
Stock code :	N/A Desci	ription :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding mont	h		
Increase/(decrease)				
Balance at close of th	e month			
Total authorised share	capital at the	end of the month	n <i>HK</i> \$:1,0	00,000,000.00
II. Movements in Issue	ed Share Cap	ital		
	No. of or (1)	dinary shares	No of preferen	ce No. of other classes of shares
Balance at close of preceding month	2,702,883,354	4 N/A	N/A	N/A
Increase/ (decrease) during the month		_		
Balance at close of the month	2,702,883,354	4		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme adopted on 29 May 2018 ordinary shares NIL NIL NIL NIL NIL NIL (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) _____ NIL (Preference shares) NIL (Other class) NIL Total funds raised during the month from exercise NIL of options (State currency)

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
						-
Ota da a da (if liata d)	(/ /)				
		Total B	. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	
			(C	ther class)	N/A	_

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2.	(/ /)					
	_ _ 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(/ /) - -					
Stock code (if listed) Class of shares	<u> </u>					
issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	<u> </u>					
(if applicable) (dd/mm/yyyy)	(/ /)		otal C. (Ordina		N/A	_
			(Preferen	ce shares) ther class)	N/A N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /)		
shares (Note 1)		
2.		
2.		
(/ /) shares (Note 1)		
Silales (Note 1)		
3		
shares (Note 1)		
TAUD (C.E. I.)	N//A	
	N/A N/A	
(Other class)	N/A	
(0.1.0. 0.200)		•

<u>Ot</u>	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 133uc							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment	(/ /)		
			currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		

									No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue									month
				Class of shares issuable (Note 1)	_					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares repurchased (Note 1)	-					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares redeemed (Note 1)	_	-				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(1	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	_		•			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		
				Class of shares						
				issuable (Note 1)						
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)			/			
				EGM approval date: (dd/mm/yyyy)	(/	/)		

		No. of new	No. of new
		shares of issuer	shares of issuer which
		issued	may be
		during the	issued
		month	pursuant
		pursuant thereto	thereto as at close of the
Type of Issue		liioiolo	month
	2:		
	Class of shares issuable (Note 1)		
10. Other State	,		
(Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)		
	Total E. (Ordinary shares		
	(Preference shares		_
	(Other class	s) N/A	_
Total increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E): (1)	N/A
	(t	2)	N/A
			N/A
Total increase / (decrease) in preference shares d	,	-	
Total increase / (decrease) in other classes of sha E):	res during the month (i.e. Total of A to)	N/A
(These figures should be the same as the relevan	nt figures under II above ("Movements	in Issued SI	hare
Capital").)	tingares anaer in abore (meremente	100000	,u, o

IV. Confirmations

issued publish	by the iss	firm to the best knowledge, information and belief that, in relation to each of the securities suer during the month as set out in Part III which has not been previously disclosed in a return rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, able:					
(Note 2	2)						
(i)	all mone	ey due to the listed issuer in respect of the issue of securities has been received by it;					
(ii)		conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock ge of Hong Kong Limited under "Qualifications of listing" have been fulfilled;					
(iii)		ny) conditions contained in the formal letter granting listing of and permission to deal in the shave been fulfilled;					
(iv)	all the se	ecurities of each class are in all respects identical (Note 3);					
(v)	filed with	ments required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be in the Registrar of Companies have been duly filed and that compliance has been made with gal requirements;					
(vi)		all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;					
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and						
(viii)		deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and d, and particulars thereof, if so required by law, have been filed with the Registrar of lies.					
Remark	ks (if any)):					
Submitt Title:	ted by:	Wong Mei Shan Joint Company Secretary (Director, Secretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.