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中國奧園集團股份有限公司
China Aoyuan Group Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3883)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Please refer to the attached announcement (the “**Announcement**”) of China Aoyuan Group Limited which has been posted on the website of the Singapore Exchange Securities Trading Limited.

The posting of the Announcement on the website of the Stock Exchange is only for the purpose of facilitating equal dissemination of information to investors in Hong Kong and compliance with Rule 13.10B of the Listing Rules, and not for any other purposes.

By order of the Board
China Aoyuan Group Limited
Guo Zi Wen
Chairman

Hong Kong, 25 February 2021

As at the date of this announcement, the executive directors of the Company are Mr. Guo Zi Wen, Mr. Guo Zi Ning, Mr. Ma Jun, Mr. Chan Ka Yeung Jacky, Mr. Zhang Jun and Chen Zhi Bin; and the independent non-executive directors of the Company are Mr. Tsui King Fai, Mr. Cheung Kwok Keung and Mr. Hu Jiang.

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ANNOUNCEMENT OF EARLY REDEMPTION OF SENIOR NOTES

Reference is made to “Debt – Listing Confirmation” dated 7 September 2018 in connection with the listing of the US dollar denominated 7.95% Senior Notes due 2021 (ISIN: XS1876052025) (the “**USD Notes**”) and the Singapore dollar denominated 7.15% Senior Notes due 2021 (ISIN: XS1876053692) (the “**SGD Notes**”, together with the USD Notes, the “**Notes**”) issued by China Aoyuan Group Limited (formerly China Aoyuan Property Group Limited, the “**Company**”).

At the date of this announcement, an aggregate of USD498,600,000 of the USD Notes and SGD91,500,000 of the SGD Notes remain outstanding.

The Company hereby announces it intends to redeem all of its outstanding Notes in an aggregate principal amount of USD498,600,000 of the USD Notes and SGD91,500,000 of the SGD Notes (the “**Redeemed Notes**”) on 29 March 2021 at a redemption price equal to 102% of the principal amount thereof together with all accrued and unpaid interest. The redemption of the Redeemed Notes is in accordance with the respective indenture constituting the relevant Notes by way of the exercise by the Company of its optional redemption right. The board of directors of the Company considers that the redemption of the Redeemed Notes is in the ordinary course of business and does not materially impact the Company’s financial position.

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China Aoyuan Group Limited
Guo Zi Wen
Chairman

Hong Kong, 25 February 2021

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