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中國奧園集團股份有限公司
China Aoyuan Group Limited

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3883)

OVERSEAS REGULATORY ANNOUNCEMENT
PARTIAL REPURCHASE OF SENIOR NOTES

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to (i) the 5.98% senior notes due 2025 (ISIN: XS2258822233) (the “**2025 Notes**”); (ii) the 6.2% senior notes due 2026 (ISIN: XS2233109409) (the “**2026 Notes**”); and (iii) the 5.88% senior notes due 2027 (ISIN: XS2307633565) (the “**2027 Notes**”, together the “**Notes**”) issued by China Aoyuan Group Limited (the “**Company**”).

The Company hereby announces it has in the open market repurchased part of the Notes in the aggregate amount of US\$3,000,000, comprising (i) the 2025 Notes of US\$1,000,000 in aggregate principal amount; (ii) the 2026 Notes of US\$1,000,000 in aggregate principal amount; and (iii) the 2027 Notes of US\$1,000,000 in aggregate principal amount. The Company will cancel the repurchased Notes in accordance with the terms of the Notes and indentures.

Please refer to the attached announcement (the “**Announcement**”) of China Aoyuan Group Limited which has been posted on the website of the Singapore Exchange Securities Trading Limited.

The posting of the Announcement on the website of the Stock Exchange is only for the purpose of facilitating equal dissemination of information to investors in Hong Kong and compliance with Rule 13.10B of the Listing Rules, and not for any other purposes.

By order of the Board
China Aoyuan Group Limited
Guo Zi Wen
Chairman

Hong Kong, 9 April 2021

As at the date of this announcement, the executive directors of the Company are Mr. Guo Zi Wen, Mr. Guo Zi Ning, Mr. Ma Jun, Mr. Chen Zhi Bin, Mr. Chan Ka Yeung Jacky and Mr. Zhang Jun; and the independent non-executive directors of the Company are Mr. Tsui King Fai, Mr. Cheung Kwok Keung and Mr. Hu Jiang.

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