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中國奧園集團股份有限公司
China Aoyuan Group Limited

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3883)

**POLL RESULTS OF
THE SECOND EXTRAORDINARY GENERAL MEETING 2024
HELD ON 10 JULY 2024**

Reference is made to the circular of China Aoyuan Group Limited (the “**Company**”) dated 17 June 2024 (the “**Circular**”) in relation to the disposal of interest in the Target Group. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as given to them in the Circular.

At the EGM held on 10 July 2024, the proposed resolution as set out in the notice of the EGM dated 17 June 2024 was taken by poll.

The poll results are as follows:

		Number of votes (Approximate%) ¹	
		For	Against
Ordinary Resolution			
1(a)	To approve, confirm and ratify the Agreement between the Vendor and the Purchaser in relation to, among other matters, the proposed disposal by the Vendor of the Sale Shares, with the TS1 Shares representing 100% of the economic interest in the M2M Project Phase 1 in Toronto, Ontario, Canada, subject to the shareholders agreement to be entered into among the Purchaser, the Vendor and the Target Company, and the transactions contemplated thereunder; and	1,474,139,164 (99.90%)	1,504,474 (0.10%)
(b)	To authorise any one director of the Company to do all such acts and things and sign, ratify or execute all such documents and take all such steps as the director in his/her discretion may consider necessary, appropriate, desirable and expedient to implement, give effect to or in connection with the Agreement and any of the transactions contemplated thereunder including but not limited to the Agreement.		

1: All percentages rounded to two decimal places.

Notes:

- (a) As a majority of the votes were cast in favour of the resolution at the EGM, the resolution was duly passed as an ordinary resolution.
- (b) As at the date of the EGM, the issued share capital of the Company comprised 3,768,321,547 ordinary shares of HK\$0.01 each.
- (c) The total number of Shares entitling the Shareholders to attend and vote on the resolution at the EGM was 3,768,321,547 Shares.
- (d) There were no Shares entitling the holder to attend and abstain from voting in favour of the resolution at the EGM as set out in Rule 13.40 of the Listing Rules.
- (e) No Shareholders were required under the Listing Rules to abstain from voting on the resolution at the EGM.
- (f) None of the Shareholders have stated their intention in the Circular to vote against or abstain from voting on the resolution at the EGM.
- (g) The Company's branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the poll at the EGM.
- (h) Mr. Guo Zi Wen, Mr. Chen Zhi Bin, Mr. Tan Yi, Mr. Cheng Siu Fai, Mr. Lee Thomas Kang Bor and Mr. Wong Wai Keung Frederick attended the EGM, either in person or by electronic means.

Shareholders and potential investors in the Company should be aware that the completion of the Disposal is subject to the Conditions set out in the Circular, and consequently the Disposal may or may not proceed. Accordingly, Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares and other securities of the Company.

By Order of the Board
China Aoyuan Group Limited
Guo Zi Wen
Chairman

Hong Kong, 10 July 2024

As at the date of this announcement, the executive directors of the Company are Mr. Guo Zi Wen, Mr. Chen Zhi Bin, Mr. Tan Yi and Mr. Cheng Siu Fai; and the independent non-executive directors of the Company are Mr. Cheung Kwok Keung, Mr. Lee Thomas Kang Bor and Mr. Wong Wai Keung Frederick.