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中國奧園集團股份有限公司
China Aoyuan Group Limited

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3883)

**UPDATES ON THE OFFSHORE DEBT RESTRUCTURING:
FURTHER EXTENSION OF HOLDING PERIOD**

Reference is made to the announcements of the Company dated 29 November 2023, 4 December 2023, 10 January 2024, 12 January 2024, 29 January 2024, 20 March 2024, 25 March 2024, 10 September 2024, 11 March 2025, 19 September 2025 and 19 December 2025 (together, the “**Announcements**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meaning as ascribed thereto in the Announcements and the Explanatory Statements.

FURTHER EXTENSION OF THE HOLDING PERIOD

The Company hereby announces that the Company and Add Hero are in the process of finalising the distribution arrangements in respect of the Trust Assets and have exercised their discretion to further extend the Holding Period without extending the Bar Time (which expired on 27 February 2026) pursuant to the terms of the China Aoyuan Schemes and Add Hero Schemes pending the completion of the distribution of the Trust Assets in accordance with the terms of the Holding Period Trust Deed. The Holding Period will end once the distribution of the Trust Assets is completed.

The Company will issue a further announcement upon the completion of the distribution of the Trust Assets and the occurrence of the Holding Period Expiry Date, and will provide updates on other relevant matters in respect of the Restructuring, the China Aoyuan Schemes and the Add Hero Schemes as and when appropriate.

For further information, please contact the Information Agent, the Holding Period Trustee or the Blocked Scheme Creditor Tabulation Agent (as applicable), in each case, using the contact details below:

Information Agent

Sodali & Co Ltd.

Transaction Website (document posting website): <https://projects.sodali.com/Aoyuan>

Email: aoyuan@investor.sodali.com

Phone: (Hong Kong) +852 2319 4130/(London) +44 20 4513 6933

Holding Period Trustee and Blocked Scheme Creditor Tabulation Agent

GLAS Agency (Hong Kong) Limited (formerly known as Serica Agency Limited)

Address: Suite 1603, 16/F Central Tower, 28 Queen's Road Central Hong Kong

Email: agent.asia@glas.agency

Phone: +852 3795 6303

Shareholders and other investors of the Company are advised not to rely solely on the information contained in this announcement and should exercise caution when dealing in the securities of the Company. When in doubt, the shareholders and other investors of the Company are advised to seek professional advice from their own professional or financial advisors.

By order of the Board
China Aoyuan Group Limited
Cheng Siu Fai
Executive Director

Hong Kong, 23 March 2026

As at the date of this announcement, the executive directors of the Company are Mr. Cheng Siu Fai, Mr. Jiang Zhan Hong and Ms. Shi Lili; the non-executive directors of the Company are Mr. Guo Zi Wen and Mr. Mohamed Obaid Ghulam Badakkan Alobeidli; and the independent non-executive directors of the Company are Mr. Cheung Kwok Keung, Mr. Lee Thomas Kang Bor and Mr. Wong Wai Keung Frederick.